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This Q&A relates to a recapitalisation transaction involving Quant AB (publ) (“**Quant**”) and Quibot Topco AB (publ) (“**Quibot**”) as well as the Senior Secured Floating Rate Bonds 2025/2028 with ISIN SE0023314299 issued by Quant (the “**Senior Secured Bonds**”) and the Senior Secured Participating Debentures 2025/2040 with ISIN SE0023314307 issued by Quibot (the “**Debentures**”).

This Q&A is intended for informational purposes only and provides a high-level overview of the Recapitalisation Transaction to assist Debentureholders in understanding the key steps and the actions they may need to take.

Terms defined in the notice of written procedure for the Debentures initiated on 5 November 2025 (the “**Written Procedure**”) shall have the same meaning when used in this Q&A, unless otherwise defined herein.

1 DESCRIBE THE RECAPITALISATION TRANSACTION

The Recapitalisation Transaction consists of the following principal steps:

- (i) a now completed transfer of all shares in Quant held by Quibot to the Debentureholders, in exchange for a full surrender of the claims under the Debentures (the “**Share Transfer**”);
- (ii) a now completed issue of new shares in Quant, directed primarily to the Debentureholders, which has generated gross proceeds of EUR 5 million (the “**Share Issue**”);
- (iii) certain now completed amendments made to the terms of the Senior Secured Bonds in order to reflect the legal and financial structure following the Recapitalisation Transaction and to afford Quant increased operational flexibility (the “**Senior Secured Bonds Amendment**”); and
- (iv) an expected coming liquidation of Quibot (as further described below).

The Recapitalisation Transaction has been approved in the Written Procedure, in a written procedure initiated on 5 November 2025 in respect of the Senior Secured Bond and by an extraordinary meeting of the shareholders in Quibot held on 27 November 2025.

2 HOW WAS THE SHARE TRANSFER CARRIED OUT?

The Share Transfer was carried out by way of transferring all existing shares in Quant held by Quibot to the Debentureholders, in exchange for a full surrender of the claims under the Debentures. Each Debentureholder was entitled to their *pro rata* share of the total share capital of Quant in relation to its holdings of Debentures as per 27 November 2025.

The shares in Quant are not currently affiliated with Euroclear or any other central securities depository and it is not contemplated that the shares will so become. As such, Debentureholders were required to make themselves known to Quant by submitting certain documentation by 1 December 2025 (as further described in the Written Procedure) in

order to receive the shares in Quant in connection with the initial completion of the Share Transfer on 11 December 2025.

The Share Transfer was then carried out by way of entering such Debentureholders that identified themselves as set out above into the share register of Quant.

Debentureholders who are entitled to receive shares in Quant but failed to submit the required documentation before the deadline may still submit a request for shares as further described below.

3 WHAT HAPPENED TO SHARES THAT COULD NOT BE TRANSFERRED TO DEBENTUREHOLDERS?

Any shares in Quant that could not be transferred to Debentureholders in the Share Transfer, due to such Debentureholders not having made themselves known as set out in the Written Procedure for the Debentures, have now been transferred to an affiliate of Stiftelsen Refectio ("**Refectio**"), to be held on behalf of the Agent (as representative of such Debentureholders).

4 FOR HOW LONG WILL SHARES IN QUANT BE HELD BY REFECTIO?

Refectio will hold the shares for a period of three-months from the completion of the Share Transfer (which took place on 11 December 2025), i.e. until 11 March 2026 (the "**Three-Month Period**").

5 WHAT WILL HAPPEN TO SHARES THAT ARE NOT CLAIMED DURING THE THREE-MOTH PERIOD?

Any shares that remain unclaimed after the Three-Month Period will be redeemed without any consideration, and Debentureholders who have not made themselves known by that time will cease to have any rights to receive such shares.

6 I AM A DEBENTUREHOLDER, HOW DO I SUBMIT A CLAIM FOR SHARES IN QUANT?

In order to receive shares in Quant, Debentureholders that have not previously made themselves known as set out in the Written Procedure shall submit the following documentation;

1. a duly completed and signed Identification Form (as appended to the Written Procedure in respect of the Debentures and separately published on Quant's website);
2. evidence of their holdings of Debentures as per 27 November 2025;
3. a duly completed and signed Accession Letter in respect of the Shareholders' Agreement in Quant (as appended to the Written Procedure in respect of the Debentures and separately published on Quant's website); and
4. where applicable, proof of your authority to submit the documentation on behalf of the Debentureholders.

These documents should be submitted to Quant using the below address details:

By regular mail or courier:

Quant AB (publ), Att: the Board of Directors / Maja Ståläker, CFO Sankt Göransgatan 66
112 38 Stockholm Sweden

Or by e-mail to:

info@quantservice.com with a copy to maja.stalaker@quantservice.com

7 I HAVE SUBMITTED THE DOCUMENTS, WHEN DO I RECEIVE MY SHARES?

All shares claimed by Debentureholders during the Three-Month Period is expected to be allocated to the relevant Debentureholders on a single occasion following the expiry of the Three-Month Period.

8 WHAT WILL HAPPEN TO MY DEBENTURES?

The Debentures will for technical reasons remain outstanding for the Three-Month Period during which shares in Quant are held by Stiftelsen Refectio. However, Debentureholders no longer have any claims under the Debentures.

Following the expiry of the Three-Month Period, all Debentures will be redeemed and cancelled for zero consideration (other than such shares in Quant that have already been received by entitled Debentureholders).

9 WHAT WILL HAPPEN TO QUIBOT?

The final step in the Recapitalisation Transaction is expected to comprise a liquidation of Quibot, to be initiated following the expiry of the Three-Month Period and redemption of Debentures. It is expected that a separate notice to an extraordinary general meeting will be published including the formal proposal on the liquidation during the first quarter of 2026. Following the Share Transfer, Quibot is capitalised only to ensure that its restricted capital plus costs for any liquidation process are covered. As such, a liquidation is not expected to entail any further proceeds to Quibot's shareholders.

IMPORTANT INFORMATION

This Q&A is not an offer to sell or a solicitation of any offer to buy any securities issued by Quibot TopCo AB (publ) or Quant AB (publ) in any jurisdiction where such offer or sale would be unlawful prior to registration, exemption from registration or qualification under the securities laws of such jurisdiction.

Any offering of the securities referred to in this announcement within any Member State of the European Economic Area (“**EEA**”) or in the UK (each a “**Relevant State**”) will be made pursuant to an exemption under Regulation (EU) 2017/1129 of the European Parliament and of the Council of 14 June 2017 on the prospectus to be published when securities are offered to the public or admitted to trading on a regulated market, and repealing Directive 2003/71/EC (the “**Prospectus Regulation**”) from the requirement to publish a prospectus for the offer of transferable securities to the public. In any Relevant State, the offer of shares in the Company is only addressed to and directed at: (i) qualified investors in that Relevant State within the meaning of the Prospectus Regulation (“**Qualified Investors**”), or (ii) no more than 149 natural or legal persons (other than Qualified Investors) per Relevant State. In relation to each Relevant State, no offer of shares in the Company may be made to the public at any time other than pursuant to any of the above exemptions under the Prospectus Regulation. This announcement does not constitute a prospectus for the purposes of the Prospectus Regulation.

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